

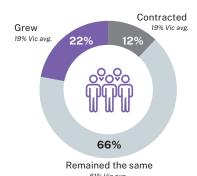


# Business climate

Despite the global pandemic, many employers adapted to maintain or grow their workforce. Employers had a mostly positive outlook for the year ahead.

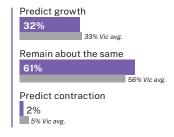
#### Workforce

More employers reported growing their workforce over the past 12 months (compared to the state average).



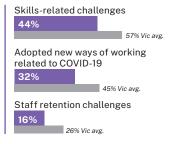
#### Outlook

Employers in the industry were confident about their business outlook. More were expecting their workforce to grow or remain the same size.



#### Impacts of COVID-19

COVID-19 skills-related challenges experienced by employers in the industry were lower than the state average.





### Skills

Finding job-ready candidates presented the most common skill challenge in the past year. More employers are expecting skill shortages in 2022 than in 2021.

## Skills shortages

Three in ten employers in the industry expect to face skills shortages in 2022. This was higher than the state average.





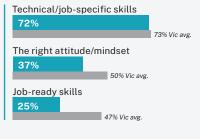
#### Skills challenges

The top skills challenges reported by employers were the same across all industries. They were:



#### Skills needs

Fewer employers in the industry reported needing workers with the right attitude or mindset compared to the state average.



Indicates state wide average for Victoria



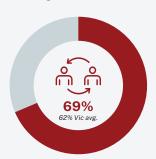




## Most employers in the industry had undertaken some recruitment activity over the past year and the majority reported experiencing challenges.

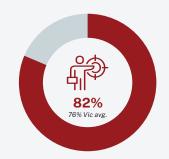
#### Recruitment need

More employers in the industry undertook some form of recruitment over the past 12 months, compared to the state average.



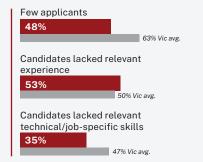
#### Recruitment challenges

Over four in five employers reported having difficulties recruiting for particular roles. This was higher than the state average.



#### Type of challenge

The most common challenges faced by employers were related to the number, experience and jobspecific skills of candidates.

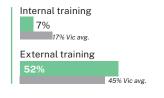




## More than half of employers in the industry engaged in some form of staff training.

#### **Engagement in training**

More employers in the industry used external training or both internal and external training (41% compared to 37% state average). Fewer used internal training only.





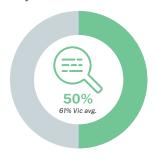
#### Satisfaction with training

Satisfaction levels were higher than the state average for improved staff performance and quality, but lower for price.



#### **Skillsets**

Half of employers said they would consider a skillset (micro credential or part qualification) rather than a full qualification to upskill their staff, the least of any industry.

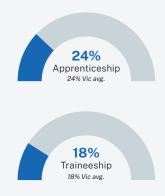




Employers continue to make use of apprentices, trainees and work placements to assist them in filling the skills pipeline.

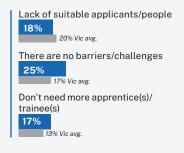
#### **Apprentices and trainees**

Uptake of apprentices in the industry over the past 12 months was similar to the state average.



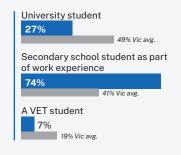
## Challenges

More employers in the industry reported that there were no barriers to uptake and fewer reported lack of suitable applicants as a barrier (compared to the state average).



#### Work placement students

Fewer employers in the industry took on work placement students (17% compared to 21% for Victoria). The most common type of work placement students were:



\* The sample was less than 30, please interpret with caution.



Indicates state wide average for Victoria

