



ESSENTIAL ECONOMICS

Fishermans Bend Urban Renewal Area
Retail Assessment
Attachment to Main Report – Detailed Model Results

Prepared for

Fishermans Bend Taskforce

by

Essential Economics Pty Ltd

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ATTACHMENT – DETAILED MODEL RESULTS

MONTAGUE 2020

Residents	820				
Workers	2,950				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7.4	3.8	11.3	1.0	23.6
Fishermans Bend Workers	11.2	55.9	23.0	5.7	95.8
Total Fishermans Bend	18.6	59.8	34.3	6.7	119.4
Port Philip Residents	225.8	145.1	387.7	30.4	789.0
Total Spending	244.4	204.8	422.1	37.1	908.4
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	27%	0%	0%	4%
Fishermans Bend Workers	0%	10%	0%	0%	6%
Total Fishermans Bend	0%	11%	0%	0%	6%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	1.1	0.0	0.0	1.1
Fishermans Bend Workers	0.0	5.6	0.0	0.0	5.6
Total Fishermans Bend	0.0	6.6	0.0	0.0	6.6
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	6.6	0.0	0.0	6.6
Turnover psm (\$ 2017)	8,348	7,816	5,978	4,612	
Floorspace (sq m GLA)	0	850	0	0	850
Floorspace per Resident	0.0	1.0	0.0	0.0	1.0

LORIMER 2020

Residents	0				
Workers	1,765				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7.4	3.8	11.3	1.0	23.6
Fishermans Bend Workers	11.2	55.9	23.0	5.7	95.8
Total Fishermans Bend	18.6	59.8	34.3	6.7	119.4
Port Philip Residents	225.8	145.1	387.7	30.4	789.0
Total Spending	244.4	204.8	422.1	37.1	908.4
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	0%	8%	0%	0%	5%
Total Fishermans Bend	0%	8%	0%	0%	4%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	0.0	4.7	0.0	0.0	4.7
Total Fishermans Bend	0.0	4.7	0.0	0.0	4.7
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	4.7	0.0	0.0	4.7
Turnover psm (\$ 2017)	8,348	7,816	5,978	4,612	
Floorspace (sq m GLA)	0	600	0	0	600
Floorspace per Resident	-	-	-	-	-

SANDRIDGE 2020

Residents	520				
Workers	7,050				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7.4	3.8	11.3	1.0	23.6
Fishermans Bend Workers	11.2	55.9	23.0	5.7	95.8
Total Fishermans Bend	18.6	59.8	34.3	6.7	119.4
Port Philip Residents	225.8	145.1	387.7	30.4	789.0
Total Spending	244.4	204.8	422.1	37.1	908.4
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	18%	0%	0%	3%
Fishermans Bend Workers	0%	19%	0%	0%	11%
Total Fishermans Bend	0%	19%	0%	0%	10%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.7	0.0	0.0	0.7
Fishermans Bend Workers	0.0	10.8	0.0	0.0	10.8
Total Fishermans Bend	0.0	11.5	0.0	0.0	11.5
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	11.5	0.0	0.0	11.5
Turnover psm (\$ 2017)	8,348	7,816	5,978	4,612	
Floorspace (sq m GLA)	0	1,470	0	0	1,470
Floorspace per Resident	0.0	1.8	0.0	0.0	1.8

WIRRAWAY 2020

Residents	0				
Workers	2,250				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7.4	3.8	11.3	1.0	23.6
Fishermans Bend Workers	11.2	55.9	23.0	5.7	95.8
Total Fishermans Bend	18.6	59.8	34.3	6.7	119.4
Port Philip Residents	225.8	145.1	387.7	30.4	789.0
Total Spending	244.4	204.8	422.1	37.1	908.4
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	0%	13%	0%	0%	7%
Total Fishermans Bend	0%	12%	0%	0%	6%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	0.0	7.0	0.0	0.0	7.0
Total Fishermans Bend	0.0	7.0	0.0	0.0	7.0
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	7.0	0.0	0.0	7.0
Turnover psm (\$ 2017)	8,348	7,816	5,978	4,612	
Floorspace (sq m GLA)	0	900	0	0	900
Floorspace per Resident	-	-	-	-	-

EMPLOYMENT 2020

Residents	0				
Workers	11,610				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7.4	3.8	11.3	1.0	23.6
Fishermans Bend Workers	11.2	55.9	23.0	5.7	95.8
Total Fishermans Bend	18.6	59.8	34.3	6.7	119.4
Port Philip Residents	225.8	145.1	387.7	30.4	789.0
Total Spending	244.4	204.8	422.1	37.1	908.4
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	0%	30%	0%	0%	17%
Total Fishermans Bend	0%	28%	0%	0%	14%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	0.0	16.7	0.0	0.0	16.7
Total Fishermans Bend	0.0	16.7	0.0	0.0	16.7
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	16.7	0.0	0.0	16.7
Turnover psm (\$ 2017)	8,348	7,816	5,978	4,612	
Floorspace (sq m GLA)	0	2,130	0	0	2,130
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2020

Residents	1,340				
Workers	25,625				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7.4	3.8	11.3	1.0	23.6
Fishermans Bend Workers	11.2	55.9	23.0	5.7	95.8
Total Fishermans Bend	18.6	59.8	34.3	6.7	119.4
Port Philip Residents	225.8	145.1	387.7	30.4	789.0
Total Spending	244.4	204.8	422.1	37.1	908.4
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	45%	0%	0%	7%
Fishermans Bend Workers	0%	80%	0%	0%	47%
Total Fishermans Bend	0%	78%	0%	0%	39%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	1.7	0.0	0.0	1.7
Fishermans Bend Workers	0.0	44.7	0.0	0.0	44.7
Total Fishermans Bend	0.0	46.5	0.0	0.0	46.5
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	46.5	0.0	0.0	46.5
Turnover psm (\$ 2017)	8,348	7,816	5,978	4,612	
Floorspace (sq m GLA)	0	5,950	0	0	5,950

MONTAGUE 2025

Residents	4,450				
Workers	3,060				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	51.3	27.6	84.7	7.6	171.2
Fishermans Bend Workers	13.5	67.5	29.2	7.1	117.3
Total Fishermans Bend	64.8	95.0	113.9	14.6	288.5
Port Philip Residents	234.2	152.0	428.9	32.8	847.9
Total Spending	299.0	247.0	542.8	47.5	1,136.3
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	44%	21%	9%	9%	21%
Fishermans Bend Workers	8%	6%	5%	5%	6%
Total Fishermans Bend	36%	10%	8%	7%	15%
Port Philip Residents	4%	1%	0%	0%	1%
From Beyond	6%	0%	0%	0%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	22.4	5.7	7.7	0.7	36.5
Fishermans Bend Workers	1.1	4.1	1.5	0.4	7.1
Total Fishermans Bend	23.5	9.9	9.2	1.0	43.6
Port Philip Residents	8.7	2.3	0.9	0.1	12.0
From Beyond	2.2	0.0	0.0	0.0	2.2
Total	34.4	12.1	10.1	1.1	57.8
Turnover psm (\$ 2017)	8,602	8,013	6,472	4,896	
Floorspace (sq m GLA)	4,000	1,510	1,570	230	7,310
Floorspace per Resident	0.9	0.3	0.4	0.1	1.6

LORIMER 2025

Residents	3,440				
Workers	2,060				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	51.3	27.6	84.7	7.6	171.2
Fishermans Bend Workers	13.5	67.5	29.2	7.1	117.3
Total Fishermans Bend	64.8	95.0	113.9	14.6	288.5
Port Philip Residents	234.2	152.0	428.9	32.8	847.9
Total Spending	299.0	247.0	542.8	47.5	1,136.3
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	16%	4%	4%	5%
Fishermans Bend Workers	0%	9%	0%	0%	5%
Total Fishermans Bend	0%	11%	3%	2%	5%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	2%	2%	1%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	4.4	3.2	0.3	7.9
Fishermans Bend Workers	0.0	5.8	0.0	0.0	5.8
Total Fishermans Bend	0.0	10.2	3.2	0.3	13.7
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.1	0.0	0.1
Total	0.0	10.2	3.3	0.3	13.8
Turnover psm (\$ 2017)	8,602	8,013	6,472	4,896	
Floorspace (sq m GLA)	0	1,280	510	60	1,850
Floorspace per Resident	0.0	0.3	0.1	0.0	0.4

SANDRIDGE 2025

Residents	880				
Workers	9,970				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	51.3	27.6	84.7	7.6	171.2
Fishermans Bend Workers	13.5	67.5	29.2	7.1	117.3
Total Fishermans Bend	64.8	95.0	113.9	14.6	288.5
Port Philip Residents	234.2	152.0	428.9	32.8	847.9
Total Spending	299.0	247.0	542.8	47.5	1,136.3
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	8%	5%	5%	4%
Fishermans Bend Workers	0%	22%	5%	5%	14%
Total Fishermans Bend	0%	18%	5%	5%	8%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	2%	2%	1%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	2.2	4.6	0.4	7.3
Fishermans Bend Workers	0.0	14.6	1.5	0.4	16.4
Total Fishermans Bend	0.0	16.8	6.1	0.8	23.7
Port Philip Residents	0.0	0.0	1.1	0.1	1.2
From Beyond	0.0	0.0	0.1	0.0	0.2
Total	0.0	16.8	7.3	0.9	25.1
Turnover psm (\$ 2017)	8,602	8,013	6,472	4,896	
Floorspace (sq m GLA)	0	2,100	1,140	180	3,420
Floorspace per Resident	0.0	0.5	0.3	0.0	0.8

WIRRAWAY 2025

Residents	360				
Workers	2,465				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	51.3	27.6	84.7	7.6	171.2
Fishermans Bend Workers	13.5	67.5	29.2	7.1	117.3
Total Fishermans Bend	64.8	95.0	113.9	14.6	288.5
Port Philip Residents	234.2	152.0	428.9	32.8	847.9
Total Spending	299.0	247.0	542.8	47.5	1,136.3
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	0%	12%	5%	5%	8%
Total Fishermans Bend	0%	9%	1%	2%	3%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	0%	0%	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	0.0	8.1	1.5	0.4	9.9
Total Fishermans Bend	0.0	8.1	1.5	0.4	9.9
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	8.1	1.5	0.4	9.9
Turnover psm (\$ 2017)	8,602	8,013	6,472	4,896	
Floorspace (sq m GLA)	0	1,010	230	70	1,310
Floorspace per Resident	0.0	0.2	0.1	0.0	0.3

EMPLOYMENT 2025

Residents	0				
Workers	12,600				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	51.3	27.6	84.7	7.6	171.2
Fishermans Bend Workers	13.5	67.5	29.2	7.1	117.3
Total Fishermans Bend	64.8	95.0	113.9	14.6	288.5
Port Philip Residents	234.2	152.0	428.9	32.8	847.9
Total Spending	299.0	247.0	542.8	47.5	1,136.3
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	32%	28%	0%	0%	20%
Total Fishermans Bend	7%	20%	0%	0%	8%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	0%	-	-	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	4.3	18.8	0.0	0.0	23.2
Total Fishermans Bend	4.3	18.8	0.0	0.0	23.2
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	4.3	18.8	0.0	0.0	23.2
Turnover psm (\$ 2017)	8,602	8,013	6,472	4,896	
Floorspace (sq m GLA)	500	2,350	0	0	2,850
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2025

Residents	9,130				
Workers	30,160				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	51.3	27.6	84.7	7.6	171.2
Fishermans Bend Workers	13.5	67.5	29.2	7.1	117.3
Total Fishermans Bend	64.8	95.0	113.9	14.6	288.5
Port Philip Residents	234.2	152.0	428.9	32.8	847.9
Total Spending	299.0	247.0	542.8	47.5	1,136.3
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	44%	45%	18%	18%	30%
Fishermans Bend Workers	41%	76%	15%	15%	53%
Total Fishermans Bend	43%	67%	18%	17%	40%
Port Philip Residents	4%	1%	0%	1%	2%
From Beyond	6%	0%	1%	1%	2%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	22.4	12.3	15.6	1.4	51.6
Fishermans Bend Workers	5.5	51.5	4.4	1.1	62.4
Total Fishermans Bend	27.8	63.8	20.0	2.5	114.1
Port Philip Residents	8.7	2.3	2.1	0.2	13.2
From Beyond	2.2	0.0	0.2	0.0	2.4
Total	38.7	66.1	22.2	2.6	129.7
Turnover psm (\$ 2017)	8,602	8,013	6,472	4,896	7748.1487
Floorspace (sq m GLA)	4,500	8,250	3,450	540	16,740
Floorspace per Resident	1.0	0.9	0.4	0.1	1.8

MONTAGUE 2030

Residents	9,140				
Workers	3,160				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	125.2	66.9	219.7	19.1	430.9
Fishermans Bend Workers	16.5	82.5	37.5	8.9	145.5
Total Fishermans Bend	141.7	149.4	257.2	28.1	576.4
Port Philip Residents	242.0	158.8	472.8	35.3	908.8
Total Spending	383.6	308.2	730.0	63.3	1,485.2
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	34%	14%	8%	8%	16%
Fishermans Bend Workers	10%	5%	5%	5%	5%
Total Fishermans Bend	31%	9%	7%	7%	14%
Port Philip Residents	3%	1%	1%	1%	1%
From Beyond	5%	0%	5%	5%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	42.4	9.5	17.2	1.5	70.7
Fishermans Bend Workers	1.6	3.8	1.9	0.4	7.7
Total Fishermans Bend	44.0	13.3	19.1	1.9	78.4
Port Philip Residents	8.4	1.6	3.4	0.2	13.6
From Beyond	2.8	0.0	1.2	0.1	4.1
Total	55.2	14.9	23.7	2.3	96.0
Turnover psm (\$ 2017)	8,863	8,216	7,006	5,196	
Floorspace (sq m GLA)	6,230	1,810	3,380	440	11,860
Floorspace per Resident	0.7	0.2	0.4	0.0	1.3

LORIMER 2030

Residents	8,180				
Workers	2,360				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	125.2	66.9	219.7	19.1	430.9
Fishermans Bend Workers	16.5	82.5	37.5	8.9	145.5
Total Fishermans Bend	141.7	149.4	257.2	28.1	576.4
Port Philip Residents	242.0	158.8	472.8	35.3	908.8
Total Spending	383.6	308.2	730.0	63.3	1,485.2
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	3%	18%	2%	2%	5%
Fishermans Bend Workers	1%	9%	3%	3%	6%
Total Fishermans Bend	3%	13%	2%	2%	5%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	5%	5%	5%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	4.3	11.8	5.0	0.4	21.6
Fishermans Bend Workers	0.1	7.1	1.0	0.2	8.4
Total Fishermans Bend	4.4	18.9	6.0	0.7	30.0
Port Philip Residents	0.0	0.6	0.0	0.0	0.6
From Beyond	0.0	1.0	0.3	0.0	1.4
Total	4.4	20.5	6.3	0.7	32.0
Turnover psm (\$ 2017)	8,863	8,216	7,006	5,196	
Floorspace (sq m GLA)	500	2,500	900	130	4,030
Floorspace per Resident	0.1	0.3	0.1	0.0	0.4

SANDRIDGE 2030

Residents	2,580				
Workers	12,910				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	125.2	66.9	219.7	19.1	430.9
Fishermans Bend Workers	16.5	82.5	37.5	8.9	145.5
Total Fishermans Bend	141.7	149.4	257.2	28.1	576.4
Port Philip Residents	242.0	158.8	472.8	35.3	908.8
Total Spending	383.6	308.2	730.0	63.3	1,485.2
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	11%	7%	7%	5%
Fishermans Bend Workers	0%	23%	7%	7%	15%
Total Fishermans Bend	0%	17%	7%	7%	8%
Port Philip Residents	0%	0%	1%	1%	0%
From Beyond	-	0%	5%	5%	2%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	7.2	14.5	1.3	22.9
Fishermans Bend Workers	0.0	18.8	2.6	0.6	21.9
Total Fishermans Bend	0.0	25.9	17.0	1.9	44.8
Port Philip Residents	0.0	0.8	3.4	0.2	4.4
From Beyond	0.0	0.0	1.1	0.1	1.2
Total	0.0	26.7	21.5	2.2	50.4
Turnover psm (\$ 2017)	8,863	8,216	7,006	5,196	
Floorspace (sq m GLA)	0	3,250	3,060	430	6,740
Floorspace per Resident	0.0	0.4	0.3	0.0	0.7

WIRRAWAY 2030

Residents	1,960				
Workers	2,690				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	125.2	66.9	219.7	19.1	430.9
Fishermans Bend Workers	16.5	82.5	37.5	8.9	145.5
Total Fishermans Bend	141.7	149.4	257.2	28.1	576.4
Port Philip Residents	242.0	158.8	472.8	35.3	908.8
Total Spending	383.6	308.2	730.0	63.3	1,485.2
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	3%	1%	1%	1%
Fishermans Bend Workers	0%	12%	5%	5%	8%
Total Fishermans Bend	0%	8%	2%	3%	3%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	0%	0%	0%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	1.8	3.3	0.3	5.3
Fishermans Bend Workers	0.0	9.7	1.9	0.4	12.0
Total Fishermans Bend	0.0	11.5	5.1	0.7	17.3
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.0	0.0	0.0
Total	0.0	11.5	5.1	0.7	17.3
Turnover psm (\$ 2017)	8,863	8,216	7,006	5,196	
Floorspace (sq m GLA)	0	1,400	730	140	2,270
Floorspace per Resident	0.0	0.2	0.1	0.0	0.2

EMPLOYMENT 2030

Residents	0				
Workers	14,850				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	125.2	66.9	219.7	19.1	430.9
Fishermans Bend Workers	16.5	82.5	37.5	8.9	145.5
Total Fishermans Bend	141.7	149.4	257.2	28.1	576.4
Port Philip Residents	242.0	158.8	472.8	35.3	908.8
Total Spending	383.6	308.2	730.0	63.3	1,485.2
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	27%	28%	0%	0%	19%
Total Fishermans Bend	3%	15%	0%	0%	5%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	5%	-	-	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	4.4	22.8	0.0	0.0	27.2
Total Fishermans Bend	4.4	22.8	0.0	0.0	27.2
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	1.2	0.0	0.0	1.2
Total	4.4	24.0	0.0	0.0	28.4
Turnover psm (\$ 2017)	8,863	8,216	7,006	5,196	
Floorspace (sq m GLA)	500	2,920	0	0	3,420
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2030

Residents	21,860				
Workers	35,965				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	125.2	66.9	219.7	19.1	430.9
Fishermans Bend Workers	16.5	82.5	37.5	8.9	145.5
Total Fishermans Bend	141.7	149.4	257.2	28.1	576.4
Port Philip Residents	242.0	158.8	472.8	35.3	908.8
Total Spending	383.6	308.2	730.0	63.3	1,485.2
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	37%	45%	18%	18%	28%
Fishermans Bend Workers	37%	75%	19%	19%	53%
Total Fishermans Bend	37%	62%	18%	19%	34%
Port Philip Residents	3%	2%	1%	1%	2%
From Beyond	4%	2%	5%	4%	3%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	46.7	30.3	40.0	3.5	120.6
Fishermans Bend Workers	6.1	62.1	7.3	1.7	77.2
Total Fishermans Bend	52.9	92.4	47.3	5.2	197.8
Port Philip Residents	8.4	3.0	6.8	0.5	18.6
From Beyond	2.8	2.2	2.6	0.3	7.8
Total	64.0	97.6	56.6	5.9	224.2
Turnover psm (\$ 2017)	8,863	8,216	7,006	5,196	
Floorspace (sq m GLA)	7,230	11,880	8,070	1,140	28,320
Floorspace per Resident	0.8	0.5	0.4	0.1	1.3

MONTAGUE 2035

Residents	14,430				
Workers	3,265				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	213.1	113.5	397.6	33.8	758.0
Fishermans Bend Workers	20.5	102.5	49.0	11.4	183.3
Total Fishermans Bend	233.6	215.9	446.5	45.2	941.3
Port Philip Residents	250.7	166.2	522.6	38.1	977.6
Total Spending	484.3	382.1	969.2	83.3	1,918.9
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	28%	21%	8%	8%	15%
Fishermans Bend Workers	8%	9%	3%	3%	7%
Total Fishermans Bend	26%	15%	7%	7%	14%
Port Philip Residents	2%	2%	1%	0%	1%
From Beyond	5%	5%	3%	3%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	59.8	23.7	31.1	2.6	117.3
Fishermans Bend Workers	1.6	8.8	1.4	0.3	12.2
Total Fishermans Bend	61.4	32.6	32.6	3.0	129.6
Port Philip Residents	5.3	2.9	3.1	0.2	11.4
From Beyond	3.5	1.9	1.1	0.1	6.6
Total	70.2	37.4	36.7	3.3	147.6
Turnover psm (\$ 2017)	9,132	8,423	7,585	5,516	
Floorspace (sq m GLA)	7,690	4,440	4,840	590	17,560
Floorspace per Resident	0.5	0.3	0.3	0.0	1.2

LORIMER 2035

Residents	10,980				
Workers	2,655				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	213.1	113.5	397.6	33.8	758.0
Fishermans Bend Workers	20.5	102.5	49.0	11.4	183.3
Total Fishermans Bend	233.6	215.9	446.5	45.2	941.3
Port Philip Residents	250.7	166.2	522.6	38.1	977.6
Total Spending	484.3	382.1	969.2	83.3	1,918.9
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	14%	18%	4%	4%	9%
Fishermans Bend Workers	8%	8%	1%	1%	6%
Total Fishermans Bend	14%	13%	4%	3%	8%
Port Philip Residents	1%	1%	0%	0%	1%
From Beyond	5%	5%	0%	0%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	30.1	20.4	15.5	1.3	67.4
Fishermans Bend Workers	1.6	8.3	0.4	0.1	10.5
Total Fishermans Bend	31.7	28.7	16.0	1.4	77.8
Port Philip Residents	3.0	2.1	0.0	0.0	5.1
From Beyond	1.8	1.6	0.0	0.0	3.5
Total	36.6	32.4	16.0	1.4	86.4
Turnover psm (\$ 2017)	9,132	8,423	7,585	5,516	
Floorspace (sq m GLA)	4,010	3,850	2,100	260	10,220
Floorspace per Resident	0.3	0.3	0.1	0.0	0.7

SANDRIDGE 2035

Residents	6,710				
Workers	15,830				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	213.1	113.5	397.6	33.8	758.0
Fishermans Bend Workers	20.5	102.5	49.0	11.4	183.3
Total Fishermans Bend	233.6	215.9	446.5	45.2	941.3
Port Philip Residents	250.7	166.2	522.6	38.1	977.6
Total Spending	484.3	382.1	969.2	83.3	1,918.9
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7%	11%	8%	8%	8%
Fishermans Bend Workers	8%	23%	9%	9%	16%
Total Fishermans Bend	7%	17%	8%	8%	10%
Port Philip Residents	1%	1%	1%	1%	1%
From Beyond	5%	0%	5%	5%	3%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	15.0	12.4	30.3	2.6	60.4
Fishermans Bend Workers	1.6	23.3	4.2	1.0	30.1
Total Fishermans Bend	16.7	35.7	34.6	3.6	90.5
Port Philip Residents	1.8	0.8	3.8	0.2	6.6
From Beyond	1.0	0.0	2.0	0.2	3.2
Total	19.4	36.6	40.3	4.0	100.3
Turnover psm (\$ 2017)	9,132	8,423	7,585	5,516	
Floorspace (sq m GLA)	2,120	4,340	5,320	730	12,510
Floorspace per Resident	0.1	0.3	0.4	0.1	0.9

WIRRAWAY 2035

Residents	4,490				
Workers	2,905				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	213.1	113.5	397.6	33.8	758.0
Fishermans Bend Workers	20.5	102.5	49.0	11.4	183.3
Total Fishermans Bend	233.6	215.9	446.5	45.2	941.3
Port Philip Residents	250.7	166.2	522.6	38.1	977.6
Total Spending	484.3	382.1	969.2	83.3	1,918.9
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	4%	3%	3%	3%
Fishermans Bend Workers	0%	12%	6%	6%	8%
Total Fishermans Bend	0%	8%	4%	4%	4%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	-	0%	5%	5%	3%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	4.8	13.5	1.1	19.5
Fishermans Bend Workers	0.0	11.9	2.8	0.6	15.4
Total Fishermans Bend	0.0	16.8	16.3	1.8	34.9
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	0.0	0.9	0.1	1.0
Total	0.0	16.8	17.1	1.9	35.8
Turnover psm (\$ 2017)	9,132	8,423	7,585	5,516	
Floorspace (sq m GLA)	0	1,990	2,260	340	4,590
Floorspace per Resident	0.0	0.1	0.2	0.0	0.3

EMPLOYMENT 2035

Residents	0				
Workers	18,900				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	213.1	113.5	397.6	33.8	758.0
Fishermans Bend Workers	20.5	102.5	49.0	11.4	183.3
Total Fishermans Bend	233.6	215.9	446.5	45.2	941.3
Port Philip Residents	250.7	166.2	522.6	38.1	977.6
Total Spending	484.3	382.1	969.2	83.3	1,918.9
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	27%	29%	0%	0%	19%
Total Fishermans Bend	2%	14%	0%	0%	4%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	5%	-	-	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	5.5	29.5	0.0	0.0	35.0
Total Fishermans Bend	5.5	29.5	0.0	0.0	35.0
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	1.6	0.0	0.0	1.6
Total	5.5	31.1	0.0	0.0	36.6
Turnover psm (\$ 2017)	9,132	8,423	7,585	5,516	
Floorspace (sq m GLA)	600	3,690	0	0	4,290
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2035

Residents	36,610				
Workers	43,560				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	213.1	113.5	397.6	33.8	758.0
Fishermans Bend Workers	20.5	102.5	49.0	11.4	183.3
Total Fishermans Bend	233.6	215.9	446.5	45.2	941.3
Port Philip Residents	250.7	166.2	522.6	38.1	977.6
Total Spending	484.3	382.1	969.2	83.3	1,918.9
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	49%	54%	23%	23%	35%
Fishermans Bend Workers	50%	80%	18%	18%	56%
Total Fishermans Bend	49%	66%	22%	22%	39%
Port Philip Residents	4%	4%	1%	1%	2%
From Beyond	5%	3%	4%	4%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	105.0	61.4	90.5	7.7	264.6
Fishermans Bend Workers	10.3	82.0	8.9	2.1	103.2
Total Fishermans Bend	115.3	143.4	99.4	9.8	367.8
Port Philip Residents	10.0	5.8	6.8	0.4	23.1
From Beyond	6.3	5.0	4.0	0.4	15.7
Total	131.6	154.3	110.2	10.6	406.7
Turnover psm (\$ 2017)	9,132	8,423	7,585	5,516	
Floorspace (sq m GLA)	14,420	18,310	14,520	1,920	49,170
Floorspace per Resident	1.0	0.5	0.4	0.1	1.3

MONTAGUE 2040

Residents	17,310				
Workers	3,375				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	302.7	160.0	599.4	49.7	1,111.8
Fishermans Bend Workers	25.0	125.0	62.8	14.3	227.0
Total Fishermans Bend	327.7	285.0	662.2	64.1	1,338.9
Port Philip Residents	259.8	174.0	578.0	41.0	1,052.8
Total Spending	587.5	459.0	1,240.2	105.1	2,391.7
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	25%	17%	7%	7%	14%
Fishermans Bend Workers	8%	8%	6%	6%	7%
Total Fishermans Bend	24%	13%	7%	7%	13%
Port Philip Residents	4%	1%	1%	1%	2%
From Beyond	5%	2%	5%	5%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	76.2	27.1	44.3	3.7	151.3
Fishermans Bend Workers	1.9	10.0	3.5	0.8	16.3
Total Fishermans Bend	78.1	37.1	47.9	4.5	167.6
Port Philip Residents	9.2	2.2	4.2	0.3	15.8
From Beyond	4.6	0.8	2.7	0.2	8.4
Total	91.9	40.1	54.8	5.0	191.8
Turnover psm (\$ 2017)	9,410	8,636	8,212	5,855	
Floorspace (sq m GLA)	9,770	4,640	6,670	850	21,930
Floorspace per Resident	0.6	0.3	0.4	0.0	1.3

LORIMER 2040

Residents	11,590				
Workers	2,945				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	302.7	160.0	599.4	49.7	1,111.8
Fishermans Bend Workers	25.0	125.0	62.8	14.3	227.0
Total Fishermans Bend	327.7	285.0	662.2	64.1	1,338.9
Port Philip Residents	259.8	174.0	578.0	41.0	1,052.8
Total Spending	587.5	459.0	1,240.2	105.1	2,391.7
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	11%	15%	4%	4%	7%
Fishermans Bend Workers	5%	8%	0%	0%	5%
Total Fishermans Bend	10%	12%	4%	3%	7%
Port Philip Residents	1%	1%	0%	0%	0%
From Beyond	5%	5%	0%	0%	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	32.1	24.3	24.7	2.0	83.0
Fishermans Bend Workers	1.2	9.7	0.0	0.0	10.9
Total Fishermans Bend	33.3	33.9	24.7	2.0	93.9
Port Philip Residents	1.8	2.2	0.0	0.0	4.0
From Beyond	1.9	1.9	0.0	0.0	3.8
Total	37.0	38.0	24.7	2.0	101.7
Turnover psm (\$ 2017)	9,410	8,636	8,212	5,855	
Floorspace (sq m GLA)	3,930	4,400	3,000	350	11,680
Floorspace per Resident	0.2	0.3	0.2	0.0	0.7

SANDRIDGE 2040

Residents	15,080				
Workers	18,755				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	302.7	160.0	599.4	49.7	1,111.8
Fishermans Bend Workers	25.0	125.0	62.8	14.3	227.0
Total Fishermans Bend	327.7	285.0	662.2	64.1	1,338.9
Port Philip Residents	259.8	174.0	578.0	41.0	1,052.8
Total Spending	587.5	459.0	1,240.2	105.1	2,391.7
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	20%	15%	11%	11%	14%
Fishermans Bend Workers	15%	23%	7%	7%	16%
Total Fishermans Bend	19%	18%	11%	10%	14%
Port Philip Residents	1%	1%	1%	1%	1%
From Beyond	5%	10%	12%	11%	9%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	59.1	23.6	68.3	5.7	156.7
Fishermans Bend Workers	3.7	28.1	4.3	1.0	37.1
Total Fishermans Bend	62.8	51.7	72.6	6.7	193.8
Port Philip Residents	1.8	2.2	5.8	0.4	10.2
From Beyond	3.4	6.0	10.5	0.9	20.8
Total	68.1	59.9	88.9	8.0	224.9
Turnover psm (\$ 2017)	9,410	8,636	8,212	5,855	
Floorspace (sq m GLA)	7,240	6,930	10,820	1,370	26,360
Floorspace per Resident	0.4	0.4	0.6	0.1	1.5

WIRRAWAY 2040

Residents	7,260				
Workers	3,125				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	302.7	160.0	599.4	49.7	1,111.8
Fishermans Bend Workers	25.0	125.0	62.8	14.3	227.0
Total Fishermans Bend	327.7	285.0	662.2	64.1	1,338.9
Port Philip Residents	259.8	174.0	578.0	41.0	1,052.8
Total Spending	587.5	459.0	1,240.2	105.1	2,391.7
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	7%	5%	5%	5%	6%
Fishermans Bend Workers	3%	12%	6%	6%	9%
Total Fishermans Bend	7%	8%	5%	5%	6%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	5%	5%	5%	5%	5%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	22.0	8.0	31.4	2.6	64.0
Fishermans Bend Workers	0.8	14.6	3.5	0.8	19.7
Total Fishermans Bend	22.8	22.6	35.0	3.4	83.8
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	1.2	1.2	1.8	0.2	4.4
Total	24.0	23.8	36.8	3.6	88.2
Turnover psm (\$ 2017)	9,410	8,636	8,212	5,855	
Floorspace (sq m GLA)	2,550	2,750	4,480	610	10,390
Floorspace per Resident	0.1	0.2	0.3	0.0	0.6

EMPLOYMENT 2040

Residents	0				
Workers	23,625				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	302.7	160.0	599.4	49.7	1,111.8
Fishermans Bend Workers	25.0	125.0	62.8	14.3	227.0
Total Fishermans Bend	327.7	285.0	662.2	64.1	1,338.9
Port Philip Residents	259.8	174.0	578.0	41.0	1,052.8
Total Spending	587.5	459.0	1,240.2	105.1	2,391.7
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	26%	30%	0%	0%	19%
Total Fishermans Bend	2%	13%	0%	0%	3%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	5%	-	-	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	6.6	37.5	0.0	0.0	44.2
Total Fishermans Bend	6.6	37.5	0.0	0.0	44.2
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	2.0	0.0	0.0	2.0
Total	6.6	39.5	0.0	0.0	46.1
Turnover psm (\$ 2017)	9,410	8,636	8,212	5,855	
Floorspace (sq m GLA)	700	4,580	0	0	5,280
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2040

Residents	51,240				
Workers	51,820				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	302.7	160.0	599.4	49.7	1,111.8
Fishermans Bend Workers	25.0	125.0	62.8	14.3	227.0
Total Fishermans Bend	327.7	285.0	662.2	64.1	1,338.9
Port Philip Residents	259.8	174.0	578.0	41.0	1,052.8
Total Spending	587.5	459.0	1,240.2	105.1	2,391.7
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	63%	52%	28%	28%	41%
Fishermans Bend Workers	57%	80%	18%	18%	56%
Total Fishermans Bend	62%	64%	27%	26%	44%
Port Philip Residents	5%	4%	2%	2%	3%
From Beyond	5%	6%	7%	7%	6%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	189.4	82.9	168.7	14.0	455.0
Fishermans Bend Workers	14.4	100.0	11.3	2.6	128.3
Total Fishermans Bend	203.7	182.9	180.0	16.6	583.3
Port Philip Residents	12.8	6.6	10.0	0.7	30.0
From Beyond	11.1	11.9	15.1	1.3	39.3
Total	227.6	201.3	205.1	18.6	652.7
Turnover psm (\$ 2017)	9,410	8,636	8,212	5,855	
Floorspace (sq m GLA)	24,190	23,300	24,970	3,180	75,640
Floorspace per Resident	1.4	0.5	0.5	0.1	1.5

MONTAGUE 2045

Residents	18,350				
Workers	3,475				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	387.0	203.3	815.1	65.5	1,470.9
Fishermans Bend Workers	30.2	150.8	79.6	17.8	278.3
Total Fishermans Bend	417.1	354.1	894.7	83.3	1,749.2
Port Philip Residents	268.4	181.3	637.3	43.7	1,130.6
Total Spending	685.5	535.3	1,531.9	127.0	2,879.8
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	21%	15%	6%	6%	11%
Fishermans Bend Workers	8%	6%	5%	5%	6%
Total Fishermans Bend	20%	11%	6%	6%	10%
Port Philip Residents	4%	1%	1%	1%	1%
From Beyond	8%	5%	5%	5%	6%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	79.9	30.5	51.3	4.1	165.9
Fishermans Bend Workers	2.4	9.6	3.6	0.8	16.4
Total Fishermans Bend	82.3	40.1	55.0	4.9	182.3
Port Philip Residents	9.5	1.8	4.6	0.3	16.3
From Beyond	8.1	2.2	3.1	0.3	13.7
Total	99.9	44.1	62.8	5.5	212.2
Turnover psm (\$ 2017)	9,695	8,854	8,890	6,215	
Floorspace (sq m GLA)	10,300	4,980	7,060	880	23,220
Floorspace per Resident	0.6	0.3	0.4	0.0	1.3

LORIMER 2045

Residents	11,930				
Workers	3,240				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	387.0	203.3	815.1	65.5	1,470.9
Fishermans Bend Workers	30.2	150.8	79.6	17.8	278.3
Total Fishermans Bend	417.1	354.1	894.7	83.3	1,749.2
Port Philip Residents	268.4	181.3	637.3	43.7	1,130.6
Total Spending	685.5	535.3	1,531.9	127.0	2,879.8
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	10%	12%	3%	3%	6%
Fishermans Bend Workers	8%	7%	2%	2%	5%
Total Fishermans Bend	10%	10%	3%	3%	6%
Port Philip Residents	1%	1%	0%	0%	0%
From Beyond	4%	9%	5%	5%	6%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	37.5	25.3	28.1	2.2	93.1
Fishermans Bend Workers	2.3	11.1	1.5	0.3	15.2
Total Fishermans Bend	39.8	36.4	29.6	2.6	108.3
Port Philip Residents	1.9	2.3	0.0	0.0	4.2
From Beyond	1.7	3.7	1.6	0.1	7.1
Total	43.4	42.4	31.2	2.7	119.7
Turnover psm (\$ 2017)	9,695	8,854	8,890	6,215	
Floorspace (sq m GLA)	4,480	4,780	3,510	440	13,210
Floorspace per Resident	0.2	0.3	0.2	0.0	0.7

SANDRIDGE 2045

Residents	24,080				
Workers	21,690				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	387.0	203.3	815.1	65.5	1,470.9
Fishermans Bend Workers	30.2	150.8	79.6	17.8	278.3
Total Fishermans Bend	417.1	354.1	894.7	83.3	1,749.2
Port Philip Residents	268.4	181.3	637.3	43.7	1,130.6
Total Spending	685.5	535.3	1,531.9	127.0	2,879.8
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	21%	25%	15%	15%	18%
Fishermans Bend Workers	16%	22%	7%	7%	16%
Total Fishermans Bend	21%	24%	14%	13%	18%
Port Philip Residents	1%	2%	1%	1%	1%
From Beyond	8%	19%	22%	22%	18%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	81.2	50.7	120.7	9.8	262.4
Fishermans Bend Workers	4.9	33.3	5.4	1.2	44.8
Total Fishermans Bend	86.1	84.0	126.1	11.0	307.2
Port Philip Residents	2.7	3.6	6.4	0.4	13.1
From Beyond	7.9	20.6	38.3	3.1	69.9
Total	96.7	108.3	170.7	14.5	390.2
Turnover psm (\$ 2017)	9,695	8,854	8,890	6,215	
Floorspace (sq m GLA)	9,970	12,230	19,200	2,340	43,740
Floorspace per Resident	0.5	0.7	1.0	0.1	2.4

WIRRAWAY 2045

Residents	10,410				
Workers	3,340				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	387.0	203.3	815.1	65.5	1,470.9
Fishermans Bend Workers	30.2	150.8	79.6	17.8	278.3
Total Fishermans Bend	417.1	354.1	894.7	83.3	1,749.2
Port Philip Residents	268.4	181.3	637.3	43.7	1,130.6
Total Spending	685.5	535.3	1,531.9	127.0	2,879.8
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	9%	10%	5%	5%	7%
Fishermans Bend Workers	3%	12%	6%	6%	9%
Total Fishermans Bend	9%	11%	5%	5%	7%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	5%	5%	10%	10%	7%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	35.9	20.4	42.7	3.4	102.4
Fishermans Bend Workers	1.0	17.7	4.4	1.0	24.0
Total Fishermans Bend	36.9	38.0	47.1	4.4	126.4
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	1.9	2.0	5.2	0.5	9.7
Total	38.8	40.0	52.4	4.9	136.1
Turnover psm (\$ 2017)	9,695	8,854	8,890	6,215	
Floorspace (sq m GLA)	4,000	4,520	5,890	790	15,200
Floorspace per Resident	0.2	0.2	0.3	0.0	0.8

EMPLOYMENT 2045

Residents	0				
Workers	29,250				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	387.0	203.3	815.1	65.5	1,470.9
Fishermans Bend Workers	30.2	150.8	79.6	17.8	278.3
Total Fishermans Bend	417.1	354.1	894.7	83.3	1,749.2
Port Philip Residents	268.4	181.3	637.3	43.7	1,130.6
Total Spending	685.5	535.3	1,531.9	127.0	2,879.8
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	24%	31%	0%	0%	20%
Total Fishermans Bend	2%	13%	0%	0%	3%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	5%	-	-	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	7.2	47.3	0.0	0.0	54.5
Total Fishermans Bend	7.2	47.3	0.0	0.0	54.5
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	2.5	0.0	0.0	2.5
Total	7.2	49.8	0.0	0.0	57.0
Turnover psm (\$ 2017)	9,695	8,854	8,890	6,215	
Floorspace (sq m GLA)	750	5,620	0	0	6,370
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2045

Residents	64,770				
Workers	60,995				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	387.0	203.3	815.1	65.5	1,470.9
Fishermans Bend Workers	30.2	150.8	79.6	17.8	278.3
Total Fishermans Bend	417.1	354.1	894.7	83.3	1,749.2
Port Philip Residents	268.4	181.3	637.3	43.7	1,130.6
Total Spending	685.5	535.3	1,531.9	127.0	2,879.8
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	61%	62%	30%	30%	42%
Fishermans Bend Workers	59%	79%	19%	19%	56%
Total Fishermans Bend	60%	69%	29%	27%	45%
Port Philip Residents	5%	4%	2%	2%	3%
From Beyond	7%	11%	15%	15%	11%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	234.6	126.9	242.8	19.5	623.8
Fishermans Bend Workers	17.7	118.9	15.0	3.4	155.0
Total Fishermans Bend	252.3	245.8	257.8	22.9	778.8
Port Philip Residents	14.1	7.7	11.0	0.7	33.6
From Beyond	19.6	31.0	48.2	4.0	102.9
Total	286.0	284.6	317.0	27.6	915.3
Turnover psm (\$ 2017)	9,695	8,854	8,890	6,215	
Floorspace (sq m GLA)	29,500	32,130	35,660	4,450	101,740
Floorspace per Resident	1.6	0.5	0.6	0.1	1.6

MONTAGUE 2050

Residents	19,070				
Workers	3,580				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	467.8	244.3	1,049.8	81.0	1,842.9
Fishermans Bend Workers	35.6	177.8	98.6	21.6	333.7
Total Fishermans Bend	503.4	422.1	1,148.4	102.7	2,176.6
Port Philip Residents	276.1	187.8	700.4	46.1	1,210.3
Total Spending	779.4	609.9	1,848.9	148.8	3,387.0
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	20%	14%	6%	6%	11%
Fishermans Bend Workers	8%	5%	5%	5%	5%
Total Fishermans Bend	19%	10%	6%	6%	10%
Port Philip Residents	4%	2%	1%	1%	2%
From Beyond	5%	5%	7%	7%	6%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	92.0	34.9	65.8	5.1	197.8
Fishermans Bend Workers	2.8	9.3	4.9	1.1	18.1
Total Fishermans Bend	94.8	44.2	70.7	6.1	215.9
Port Philip Residents	9.9	3.3	5.1	0.3	18.6
From Beyond	5.5	2.5	5.7	0.5	14.2
Total	110.1	50.0	81.6	6.9	248.7
Turnover psm (\$ 2017)	9,990	9,078	9,624	6,597	
Floorspace (sq m GLA)	11,030	5,510	8,480	1,050	26,070
Floorspace per Resident	0.6	0.3	0.4	0.1	1.4

LORIMER 2050

Residents	12,000				
Workers	3,535				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	467.8	244.3	1,049.8	81.0	1,842.9
Fishermans Bend Workers	35.6	177.8	98.6	21.6	333.7
Total Fishermans Bend	503.4	422.1	1,148.4	102.7	2,176.6
Port Philip Residents	276.1	187.8	700.4	46.1	1,210.3
Total Spending	779.4	609.9	1,848.9	148.8	3,387.0
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	9%	13%	3%	3%	6%
Fishermans Bend Workers	8%	5%	5%	5%	5%
Total Fishermans Bend	9%	10%	3%	4%	6%
Port Philip Residents	1%	2%	0%	0%	1%
From Beyond	5%	5%	8%	8%	6%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	40.8	30.8	33.6	2.6	107.8
Fishermans Bend Workers	2.7	9.4	4.9	1.1	18.1
Total Fishermans Bend	43.5	40.2	38.5	3.7	125.9
Port Philip Residents	3.9	2.9	3.1	0.2	10.1
From Beyond	2.5	2.3	3.6	0.3	8.7
Total	49.9	45.4	45.3	4.1	144.7
Turnover psm (\$ 2017)	9,990	9,078	9,624	6,597	
Floorspace (sq m GLA)	5,000	5,000	4,700	630	15,330
Floorspace per Resident	0.4	0.4	0.4	0.1	1.3

SANDRIDGE 2050

Residents	32,890				
Workers	24,615				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	467.8	244.3	1,049.8	81.0	1,842.9
Fishermans Bend Workers	35.6	177.8	98.6	21.6	333.7
Total Fishermans Bend	503.4	422.1	1,148.4	102.7	2,176.6
Port Philip Residents	276.1	187.8	700.4	46.1	1,210.3
Total Spending	779.4	609.9	1,848.9	148.8	3,387.0
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	22%	27%	14%	15%	18%
Fishermans Bend Workers	16%	22%	9%	9%	16%
Total Fishermans Bend	22%	25%	14%	13%	18%
Port Philip Residents	1%	2%	5%	5%	3%
From Beyond	15%	20%	16%	16%	17%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	103.8	66.5	151.4	11.8	333.5
Fishermans Bend Workers	5.6	38.8	8.4	1.8	54.6
Total Fishermans Bend	109.4	105.3	159.8	13.6	388.2
Port Philip Residents	2.8	3.8	33.5	2.2	42.2
From Beyond	19.8	27.9	37.8	3.1	88.5
Total	132.0	136.9	231.0	18.9	518.9
Turnover psm (\$ 2017)	9,990	9,078	9,624	6,597	
Floorspace (sq m GLA)	13,210	15,080	24,010	2,870	55,170
Floorspace per Resident	0.4	0.5	0.7	0.1	1.7

WIRRAWAY 2050

Residents	13,720				
Workers	3,555				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	467.8	244.3	1,049.8	81.0	1,842.9
Fishermans Bend Workers	35.6	177.8	98.6	21.6	333.7
Total Fishermans Bend	503.4	422.1	1,148.4	102.7	2,176.6
Port Philip Residents	276.1	187.8	700.4	46.1	1,210.3
Total Spending	779.4	609.9	1,848.9	148.8	3,387.0
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	10%	10%	5%	5%	7%
Fishermans Bend Workers	3%	10%	6%	6%	8%
Total Fishermans Bend	9%	10%	5%	5%	7%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	10%	5%	10%	10%	9%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	46.5	23.9	50.9	3.9	125.2
Fishermans Bend Workers	1.1	17.8	5.4	1.2	25.5
Total Fishermans Bend	47.6	41.7	56.3	5.1	150.7
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	5.3	2.2	6.3	0.6	14.3
Total	52.9	43.9	62.6	5.7	165.0
Turnover psm (\$ 2017)	9,990	9,078	9,624	6,597	
Floorspace (sq m GLA)	5,300	4,830	6,510	860	17,500
Floorspace per Resident	0.4	0.4	0.5	0.1	1.3

EMPLOYMENT 2050

Residents	0				
Workers	34,875				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	467.8	244.3	1,049.8	81.0	1,842.9
Fishermans Bend Workers	35.6	177.8	98.6	21.6	333.7
Total Fishermans Bend	503.4	422.1	1,148.4	102.7	2,176.6
Port Philip Residents	276.1	187.8	700.4	46.1	1,210.3
Total Spending	779.4	609.9	1,848.9	148.8	3,387.0
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0%	0%	0%	0%	0%
Fishermans Bend Workers	22%	29%	0%	0%	18%
Total Fishermans Bend	2%	12%	0%	0%	3%
Port Philip Residents	0%	0%	0%	0%	0%
From Beyond	0%	5%	-	-	4%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	0.0	0.0	0.0	0.0	0.0
Fishermans Bend Workers	8.0	51.6	0.0	0.0	59.5
Total Fishermans Bend	8.0	51.6	0.0	0.0	59.5
Port Philip Residents	0.0	0.0	0.0	0.0	0.0
From Beyond	0.0	2.7	0.0	0.0	2.7
Total	8.0	54.3	0.0	0.0	62.3
Turnover psm (\$ 2017)	9,990	9,078	9,624	6,597	
Floorspace (sq m GLA)	800	5,980	0	0	6,780
Floorspace per Resident	-	-	-	-	-

FISHERMANS BEND 2050

Residents	77,680				
Workers	70,165				
Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	467.8	244.3	1,049.8	81.0	1,842.9
Fishermans Bend Workers	35.6	177.8	98.6	21.6	333.7
Total Fishermans Bend	503.4	422.1	1,148.4	102.7	2,176.6
Port Philip Residents	276.1	187.8	700.4	46.1	1,210.3
Total Spending	779.4	609.9	1,848.9	148.8	3,387.0
Capture Rates (%)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	61%	64%	29%	29%	41%
Fishermans Bend Workers	56%	71%	24%	24%	53%
Total Fishermans Bend	60%	67%	28%	28%	43%
Port Philip Residents	6%	5%	6%	6%	6%
From Beyond	9%	11%	13%	12%	11%
Retained Spending (\$m 2017)	FLG	Catering	Non Food	Services	Total
Fishermans Bend Residents	283.2	156.1	301.7	23.3	764.4
Fishermans Bend Workers	20.1	126.8	23.7	5.2	175.8
Total Fishermans Bend	303.3	283.0	325.4	28.5	940.2
Port Philip Residents	16.6	9.9	41.7	2.7	70.9
From Beyond	33.1	37.5	53.4	4.5	128.4
Total	352.9	330.4	420.5	35.7	1,139.5
Turnover psm (\$ 2017)	9,990	9,078	9,624	6,597	
Floorspace (sq m GLA)	35,340	36,400	43,700	5,410	120,850
Floorspace per Resident	0.5	0.5	0.6	0.1	1.6